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## **JICHENG INVESTMENT LIMITED**

*(Incorporated in the British Virgin Islands with limited liability)*

### **CLARIFICATION ANNOUNCEMENT**

Reference is made to (1) the offer document (the “**Offer Document**”) issued by Jicheng Investment Limited (the “**Offeror**”) dated 4 July 2018 in relation to, among other matters, the Offers; (2) the accompanying form of approval and acceptance and (3) the accompanying form of option offer acceptance. Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the Offer Document.

The Offeror would like to clarify that there is an inadvertent clerical error in the heading of the Form of Approval and Acceptance. The heading of the Form of Approval and Acceptance should be amended (as underlined) as follows, which is in line with the disclosure in the Offer Document:

“CONDITIONAL VOLUNTARY SECURITIES EXCHANGE PARTIAL OFFER BY  
OPTIMA CAPITAL LIMITED  
ON BEHALF OF JICHENG INVESTMENT LIMITED  
TO ACQUIRE 1,593,874,096 ISSUED SHARES IN THE ORDINARY SHARE CAPITAL  
OF POWER FINANCIAL GROUP LIMITED”

「創越融資有限公司代表JICHENG INVESTMENT LIMITED  
提出有條件自願證券交換部分要約  
以收購權威金融集團有限公司普通股本中1,593,874,096股已發行股份」

Save as disclosed in this announcement, all the information in the Offer Document, the Form of Approval and Acceptance and the Form of Option Offer Acceptance remains unchanged. The original Form of Approval and Acceptance which has been despatched with the Offer Document on 4 July 2018 will remain valid for Power Financial Shareholders to approve and/or accept the Partial Offer.

**WARNING: The Power Financial Shareholders, the Power Financial Optionholders and potential investors of Power Financial should be aware that the completion of the Partial Offer is subject to the satisfaction or waiver (where applicable) of the Conditions of the Offers, and the Option Offer is also subject to and conditional upon the Partial Offer becoming unconditional. Accordingly, the issue of this announcement does not in any way imply that the Offers will be closed.**

**The Power Financial Shareholders, the Power Financial Optionholders and potential investors should therefore exercise caution when dealing in the Power Financial Shares, exercising the Power Financial Options or other rights in respect of any of them. Persons who are in doubt as to the action they should take should consult their stockbroker, bank manager, solicitor or other professional advisers. The respective associates of Power Financial or the Offeror are reminded to disclose their dealings in the securities of Power Financial or China Jicheng in accordance with Rule 22 of the Takeovers Code.**

By order of the board of  
**Jicheng Investment Limited**  
**Huang Wenji**  
*Director*

Fujian Province, the PRC, 6 July 2018

*As at the date of this announcement, the sole director of the Offeror is Huang Wenji. The sole director of the Offeror accepts full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that, to the best of his knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and that there are no other facts not contained in this announcement, the omission of which would make any statements in this announcement misleading.*