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香港交易及結算有限公司、香港聯合交易所有限公司及香港中央結算有限公司對本購股權要約接納表格之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不因本購股權要約接納表格全部或任何部份內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。

Unless the context otherwise requires, terms used in this Form of Option Offer Acceptance shall bear the same meanings as those defined in the offer document dated 4 July 2018 (the "Offer Document") issued by Jicheng Investment Limited.

除文義另有所指外，本購股權要約接納表格所用詞彙與Jicheng Investment Limited於二零一八年七月四日刊發之要約文件（「要約文件」）所界定者具有相同涵義。

To be completed in all respects except the sections marked "Do not complete"
除註明「毋須填寫」之部份外，每項均須填寫

FORM OF OPTION OFFER ACCEPTANCE 購股權要約接納表格

JICHENG INVESTMENT LIMITED

(Incorporated in the British Virgin Islands with limited liability)

(於英屬維爾京群島註冊成立之有限公司)

CONDITIONAL VOLUNTARY SECURITIES EXCHANGE OPTION OFFER BY OPTIMA CAPITAL LIMITED ON BEHALF OF JICHENG INVESTMENT LIMITED TO CANCEL A MAXIMUM OF 20,068,200 OUTSTANDING OPTIONS OF POWER FINANCIAL GROUP LIMITED

創越融資有限公司代表JICHENG INVESTMENT LIMITED提出有條件自願證券交換購股權要約
以註銷最高達20,068,200份權威金融集團有限公司之尚未行使購股權

To accept the Option Offer made by Optima Capital for and on behalf of Jicheng Investment Limited, you should complete and sign this Form of Option Offer Acceptance and forward this form, together with all the relevant certificate(s) and/or, where applicable, letter(s) of grant of the Power Financial Option(s) you intend to tender for acceptance, stating the number of Power Financial Options in respect of which you intend to accept the Option Offer for those Power Financial Options, by post or by hand to the Receiving Agent at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, in an envelope marked "Power Financial Group Limited – Option Offer", as soon as possible after receipt of this form and the Offer Document and in any event no later than 4:00 p.m. on the First Closing Date, being Wednesday, 1 August 2018 (or such other time and/or date as the Offeror may determine and announce with the consent of the Executive). If the number of Power Financial Options as evidenced in the relevant certificate(s) and/or, where applicable, letter(s) of grant of the Power Financial Options tendered is less than the number of Power Financial Options stated in the Form of Option Offer Acceptance, or you fail to submit all the certificate(s) and/or, where applicable, letter(s) of grant of the Power Financial Options tendered for acceptance, your acceptance would be invalid. No acknowledgement or receipt of any Form of Option Offer Acceptance and/or the relevant certificate(s) and/or, where applicable, letter(s) of grant of the Power Financial Option(s) will be given.

閣下如欲接納創越融資代表Jicheng Investment Limited提出之購股權要約，應在收悉本表格以及要約文件後填妥及簽署本購股權要約接納表格，列明閣下擬就權威金融購股權接納購股權要約所涉及之權威金融購股權數目，連同與閣下擬提呈接納收購屬於權威金融購股權所有相關證書及/或（如適用）投出函件以郵遞或由專人送遞方式送交接收代理，地址為香港皇后大道東183號合和中心22樓，信封面請註明「權威金融集團有限公司－購股權要約」，惟無論如何不得遲於首個截止日期（即二零一八年八月一日（星期三））下午四時正（或要約人經執行人員同意而可能決定及公佈之其他時間及/或日期）。倘所提呈權威金融購股權之相關證書及/或（如適用）投出函件所證明之權威金融購股權數目少於購股權要約接納表格列明之權威金融購股權數目，或閣下未有提交該等提呈接納之權威金融購股權之所有證書及/或（如適用）投出函件，閣下之接納將為無效。概不就接獲任何購股權要約接納表格及/或有關之權威金融購股權證書及/或（如適用）投出函件而發出任何收據。

To: The Offeror and Optima Capital

致：要約人及創越融資

Subject to the Option Offer becoming unconditional in all respects 待購股權要約在各方面成為無條件後，I (name) 本人（姓名） _____
of (address) (地址) _____

hereby accept the Option Offer made by Optima Capital for and on behalf of the Offeror and agree, for the consideration set out in Note 1 of this form, to the cancellation of the Power Financial Option(s) granted to me to subscribe for China Jicheng Share(s) at the exercise prices set out below.

謹此接納由創越融資代表要約人提出之購股權要約，並同意按本表格附註1載列之代價，註銷該等授予本人可按以下行使認購中國集成股份之權威金融購股權。

Exercise period 行使期	Exercise price per Power Financial Option (HK\$) 每份權威金融購股權之行使價（港元）	Number of Power Financial Options you wish to tender under the relevant exercise period 閣下於有關行使期欲提呈之權威金融購股權之數目	
		FIGURES 數目	WORDS 大寫

Notes 附註:

1. Consideration for each Power Financial Options with reference to the respective exercise price per Power Financial Option
參考每份權威金融購股權之行使價計算權威金融購股權每股代價

Exercise period 行使期	10 April 2017 to 9 April 2019 二零一七年四月十日 至 二零一九年四月九日
Exercise price per Power Financial Option (HK\$) 每份權威金融購股權之行使價（港元）	0.142
Consideration 代價	123 China Jicheng Shares for cancellation of every 320 of such Power Financial Options 123股中國集成股份以註銷每320份權威金融購股權

2. The final number of Power Financial Options tendered for acceptance which will be taken up by the Offeror under the Option Offer for cancellation will be determined in accordance with the formulae set out in the Offer Document. Fractions of Power Financial Options will not be taken up under the Option Offer. The number of Power Financial Options to be taken up from you by the Offeror in respect of your acceptance will be rounded up or down to the nearest whole number at the discretion of the Offeror.

就接納所提呈之權威金融購股權之最終數目（將由要約人根據購股權要約承購以便註銷）將按照要約文件所載之公式釐定。零碎權威金融購股權將不會根據購股權要約獲承購。要約人就閣下之接納將向閣下承購之權威金融購股權數目，將由要約人酌情向上或向下調整至最接近整數。

3. Your acceptance of the Option Offer will be deemed null and void if you fail to attach to this form all the corresponding certificate(s) of the Power Financial Option(s) so tendered.
如閣下未隨本表格附上所提呈接納之權威金融購股權所有相關證書，閣下對於購股權要約之接納將被視為無效及失效。

SIGNED this _____ day of _____ 2018

於二零一八年 _____ 月 _____ 日簽署

Signature of Power Financial Optionholder
權威金融購股權持有人簽署

DO NOT COMPLETE
請勿填寫本欄

Date of Cancellation 註銷日期 _____

THIS FORM OF OPTION OFFER ACCEPTANCE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.

If you are in any doubt as to any aspect of this Form of Option Offer Acceptance or as to the action to be taken, you should consult your licensed securities dealer or registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser. Only one Form of Option Offer Acceptance will be accepted from each Power Financial Optionholder by the Receiving Agent.

HOW TO COMPLETE THIS FORM OF OPTION OFFER ACCEPTANCE

To accept the Option Offer made by Optima Capital for and on behalf of the Offeror, you should complete and sign this Form of Option Offer Acceptance and forward this Form of Option Offer Acceptance, together with all the relevant certificate(s) and/or (where applicable) letter(s) of grant of the Power Financial Options you intend to tender for acceptance, stating the number of Power Financial Options in respect of which you intend to accept the Option Offer for those Power Financial Options, by post or by hand, in an envelope marked "Power Financial Group Limited – Option Offer", to the Receiving Agent at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong as soon as practicable, but in any event so as to reach the Receiving Agent by no later than 4:00 p.m. on Wednesday, 1 August 2018 (being the First Closing Date) (or such other time and/or date as the Offeror may determine and announce with the consent of the Executive). The provisions contained in Appendix I to the Offer Document are incorporated into and form part of this Form of Option Offer Acceptance.

FORM OF ACCEPTANCE IN RESPECT OF THE OPTION OFFER

To: The Offeror and Optima Capital and Receiving Agent

To: Power Financial and the Registrar of Power Financial

1. My execution of this Form of Option Offer Acceptance (whether or not such form is dated) shall be binding on my successors and assignees, and shall constitute:
 - (a) my acceptance of the Option Offer made by Optima Capital for and on behalf of the Offeror, for the consideration and on and subject to the terms and conditions contained in the Offer Document and herein mentioned, in respect of the number of Power Financial Option(s) as specified in this Form of Option Offer Acceptance subject to being scaled down in accordance with the formulae set out in the Offer Document;
 - (b) my irrevocable instruction and authority to each of the Offeror and/or Optima Capital and/or their respective agent(s) to send the share certificate(s) of China Jicheng Shares to which I/we shall have become entitled under the terms of the Option Offer by ordinary post at my own risk to the person and the address stated below or, if no name and address is stated below, to me at Units 3910-13, 39/F, COSCO Tower, 183 Queen's Road Central, Hong Kong as soon as possible but in any event within 7 Business Days following the Final Closing Date;

Name: (in block capitals) _____

Address: (in block capitals) _____
 - (c) my irrevocable instruction and authority to each of the Offeror, Power Financial and/or Optima Capital and/or such person or persons as any of them may direct to complete and execute any document on my behalf in connection with my acceptance of the Option Offer and to do any other act that may be necessary or expedient for the purpose of cancelling the Power Financial Option(s) tendered and taken up by the Offeror under the Option Offer, following which such Power Financial Option(s) will be cancelled and extinguished;
 - (d) my undertaking to execute such further documents and to do such acts and things by way of further assurance as may be necessary or desirable to cancel my Power Financial Option(s) tendered and taken up by the Offeror under the Option Offer free from all third party rights, liens, claims, charges, equities and encumbrances in respect of the Power Financial Option(s); and
 - (e) my agreement to ratify each and every act or thing which may be done or effected by the Offeror, Power Financial and/or Optima Capital and/or their respective agents or such person or persons as any of them may direct on the exercise of any rights contained herein.
2. I understand that acceptance of the Option Offer by me will be deemed to constitute a warranty by me to you that (i) the number of Power Financial Option(s) specified in this Form of Option Offer Acceptance tendered for acceptance are free from all third party rights, liens, claims, charges, equities and encumbrances and shall be renounced together with all rights accruing or attaching thereto on or after the Final Closing Date or subsequently becoming attached to them; and (ii) I have not taken or omitted to take any action which will or may result in the Offeror, Power Financial, or Optima Capital or any other person acting in breach of the legal or regulatory requirements of any territory in connection with the Option Offer or my acceptance thereof, and is permitted under all applicable laws to receive and accept the Option Offer, and any revision thereof, and that such acceptance is valid and binding in accordance with all applicable laws.
3. In the event that my acceptance is not valid, or is treated as invalid, in accordance with the terms of the Option Offer, all instructions, authorisations and undertakings contained in paragraph 1 above shall cease and in which event, I authorise and request the Offeror, Power Financial and/or Optima Capital and/or such person or persons as any of them may direct to return to me my relevant certificate(s) and/or (where applicable) letters of grant of the Power Financial Options tendered for acceptance of the Option Offer, together with this Form of Option Offer Acceptance duly cancelled, by ordinary post at my own risk to the person and address stated in 1(b) above or, if no name and address is stated, to me at Units 3910-13, 39/F, COSCO Tower, 183 Queen's Road Central, Hong Kong as soon as possible but in any event within 10 days following the Final Closing Date.
4. I enclose the relevant certificate(s) and/or (where applicable) letter(s) of grant of the Power Financial Options tendered for acceptance of the Option Offer which are to be held by the Offeror and/or Optima Capital and/or such person or persons as any of them may direct on the terms and conditions of the Option Offer. I understand that no acknowledgement of receipt of any Form(s) of Option Offer Acceptance and relevant certificate(s) and/or (where applicable) letter(s) of grant of the Power Financial Option(s) will be given. I further understand that all relevant documents will be sent by ordinary post at my own risk.
5. I represent and warrant to you that I am the holder of the Power Financial Option(s) specified in this Form of Option Offer Acceptance and I have the full right, power and authority to surrender my Power Financial Option(s) for cancellation by way of acceptance of the Option Offer.
6. I represent and warrant to you that I have satisfied the laws of Hong Kong where my address is located in connection with my acceptance of the Option Offer, including the obtaining of any governmental approvals, or other consents, or filing and registration requirements which may be required and the compliance with all necessary formalities or legal requirements.
7. I warrant to you that I shall be fully responsible for payment of any transfer or other taxes or duties, if any, payable in Hong Kong where my address is located in connection with my acceptance of the Option Offer.
8. I acknowledge that, save as expressly provided in the Offer Document and this Form of Option Offer Acceptance, all acceptance, instructions, authorities and undertakings hereby given shall be irrevocable and unconditional.

PERSONAL DATA

Personal Information Collection Statements

This personal information collection statement informs you of the policies and practices of the Offeror, Optima Capital in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance").

1. Reasons for the collection of your personal data

To accept the Option Offer for your Power Financial Option(s), you must provide the personal data requested. Failure to supply the requested data may result in the processing of your acceptance being rejected or delayed. It may also prevent or delay the despatch of the consideration to which you are entitled under the Option Offer.

2. Purposes

The personal data which you provide on this Form of Option Offer Acceptance may be used, held and/or stored (by whatever means) for the following purposes:

- processing your acceptance and verification or compliance with the terms and application procedures set out in this Form of Option Offer Acceptance and the Offer Document;
- cancelling the Power Financial Option(s) in your name;
- conducting or assisting to conduct signature verifications, and any other verification or exchange of information;
- distributing communications from the Offeror and/or its agents such as financial advisers;
- compiling statistical information and Power Financial Optionholder profiles;
- establishing benefit entitlements of the Power Financial Optionholders;
- disclosing relevant information to facilitate claims on entitlements;
- making disclosures as required by laws, rules or regulations (whether statutory or otherwise);
- any other purpose in connection with the business of the Offeror; and
- any other incidental or associated purposes relating to the above and other purpose to which the Power Financial Optionholders may from time to time agree to or be informed of.

3. Transfer of personal data

The personal data provided in this Form of Option Offer Acceptance will be kept confidential but the Offeror and/or Optima Capital may, to the extent necessary for achieving the purposes above or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and, in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) such personal data to, from or with any and all of the following persons and entities:

- the Offeror, Optima Capital and any of their agents;
- any agents, contractors or third party service providers who offer administrative, telecommunications, computer, payment or other services to the Offeror and/or Optima Capital, in connection with the operation of their businesses;
- any regulatory or governmental bodies;
- any other persons or institutions with which you have or propose to have dealings, such as your bankers, solicitors, accountants or licensed securities dealers or registered institutions in securities; and
- any other persons or institutions whom the Offeror and/or Optima Capital considers to be necessary or desirable in the circumstances.

4. Access and correction of personal data

The Ordinance provides you with rights to ascertain whether the Offeror and/or Optima Capital holds your personal data, to obtain a copy of that data, and to correct any data that is incorrect. In accordance with the Ordinance, the Offeror and/or Optima Capital has the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Offeror or Optima Capital (as the case may be).

BY SIGNING THIS FORM OF OPTION OFFER ACCEPTANCE, YOU AGREE TO ALL OF THE ABOVE

個人資料

收集個人資料聲明

本收集個人資料聲明旨在知會閣下有關於約人、創越融資有關個人資料及香港法例第486章個人資料(私隱)條例(「該條例」)之政策及慣例。

1. 收集閣下個人資料之原因

如閣下就所持有之權威金融購股權接納購股權要約，閣下須提供所需之個人資料，倘閣下未能提供所需資料，則可能導致閣下之接納申請被拒或受到延誤。這亦可能妨礙或延遲寄發閣下根據購股權要約應得之代價。

2. 用途

閣下於本購股權要約接納表格提供之個人資料可能會用作、持有及/或保存(以任何方式)作下列用途：

- 處理閣下之接納及核實或遵循本購股權要約接納表格及要約文件載列之條款及申請手續；
- 註銷以閣下名義登記之權威金融購股權；
- 核實或協助核實簽名，以及進行任何其他資料核實或交換；
- 自要約人及/或其代理(例如財務顧問)發佈通訊；
- 編製統計資料及權威金融購股權持有人資料；
- 確立權威金融購股權持有人之獲益權利；
- 披露有關資料以方便進行權益申索；
- 按法例、規則或規例規定(無論法定或其他規定)作出披露；
- 有關要約人業務之任何其他用途；及
- 有關上文所述任何其他臨時或關連用途及權威金融購股權持有人可能不時同意或知悉之其他用途。

3. 轉交個人資料

本購股權要約接納表格提供之個人資料將會保密，惟要約人及/或創越融資為達致上述或有關任何上述之用途，可能作出彼等認為必需之查詢，以確認個人資料之準確性，尤其彼等可能向或自下列任何及所有個人及實體披露、獲取或轉交(無論在香港境內或香港境外地區)該等個人資料：

- 要約人、創越融資及其任何代理；
- 為要約人及/或創越融資之業務經營提供行政、電訊、電腦、付款或其他服務之任何代理、承包商或第三方服務供應商；
- 任何監管或政府機構；
- 與閣下進行交易或建議進行交易之任何其他個人或機構，例如閣下之銀行、律師、會計師或持牌證券交易商或註冊證券機構；及
- 要約人及/或創越融資認為必需或適當情況下之任何其他個人或機構。

4. 獲取及更正個人資料

根據該條例之規定，閣下可確認要約人及/或創越融資是否持有閣下之個人資料，獲取該資料副本，以及更正任何錯誤資料。依據該條例之規定，要約人及/或創越融資可就獲取任何資料之請求收取合理之手續費。獲取資料或更正資料或獲取有關政策及慣例及所持資料類型之資料之所有請求，須提交予要約人或創越融資(視情況而定)。

閣下一經簽署本購股權要約接納表格即表示同意上述所有條款