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Unless the context otherwise requires, terms used in this Form of Approval and Acceptance shall bear the same meanings as those defined in the offer document dated 4 July 2018 (the "Offer Document") issued by Jicheng Investment Limited. 除文義另有所指外，本批准及接納表格所用詞彙與Jicheng Investment Limited於二零一八年七月四日刊發之要約文件(「要約文件」)所界定者具有相同涵義。

To be completed in all respects except the sections marked "Do not complete"  
除註明「毋須填寫」之部份外，每項均須填寫

## FORM OF APPROVAL AND ACCEPTANCE

### 批准及接納表格

Receiving Agent:

Tricor Investor Services Limited

接收代理:

卓佳證券登記有限公司

Level 22, Hopewell Centre,  
183 Queen's Road East,  
Hong Kong  
香港  
皇后大道東183號  
合和中心22樓

## JICHENG INVESTMENT LIMITED

(Incorporated in the British Virgin Islands with limited liability)

(於英屬維爾京群島註冊成立之有限公司)

### CONDITIONAL VOLUNTARY SECURITIES EXCHANGE PARTIAL OFFER BY OPTIMA CAPITAL LIMITED

### ON BEHALF OF JICHENG INVESTMENT LIMITED TO ACQUIRE 1,593,868,694 ISSUED SHARES IN THE ORDINARY SHARE CAPITAL OF POWER FINANCIAL GROUP LIMITED

創越融資有限公司代表JICHENG INVESTMENT LIMITED提出有條件自願證券交換部分要約  
以收購權威金融集團有限公司普通股本中1,593,868,694股已發行股份

#### TO APPROVE THE PARTIAL OFFER 批准部分要約

Whether you accept the Partial Offer or not, you may approve the Partial Offer AND specify the number of Power Financial Shares in respect of which you approve the Partial Offer. For the purpose of such approval, each Power Financial Share shall be entitled to ONE vote only. Multiple votes in respect of the same Power Financial Share will not be taken into account in counting the approval of the Partial Offer. Only ONE Form of Approval and Acceptance will be accepted from you and only ONE vote for each Power Financial Share may be casted. If you have put a tick "✓" to indicate your approval of the Partial Offer on this Form of Approval and Acceptance but no number of Power Financial Shares in respect of such approval is specified or any other information in the Form of Approval and Acceptance is missing, incomplete or erroneous, the approval and the acceptance of the Partial Offer will not be considered as valid until such missing, incomplete or erroneous information has been completed and rectified in the Form of Approval and Acceptance. You may approve the Partial Offer in respect of the total number of Power Financial Shares you hold even though you do not intend to accept the Partial Offer and/or the number of Power Financial Shares voted may be more than the number of Power Financial Shares tendered for acceptance.

無論閣下是否接納部分要約，閣下可批准部分要約，並註明閣下批准部分要約所涉及之權威金融股份數目。就批准而言，每股權威金融股份僅享有一票投票權。於點算批准部分要約之票數時，涉及同一股權威金融股份之重複投票將不予計算在內。僅從閣下接納一份批准及接納表格，且每股權威金融股份僅享有一票投票權。倘閣下在本批准及接納表格上填上「✓」號以表明閣下批准部分要約，但無註明批准部分要約之權威金融股份數目或批准及接納表格之任何其他資料有遺漏、未填妥或有錯誤，則部分要約之批准及接納將不會被視為有效。直至有關遺漏、未填妥或錯誤之資料經填妥及更正為止。即使閣下無意接納部分要約及/或已投票之權威金融股份數目可能超過就接納所提呈之權威金融股份數目，閣下仍可就閣下所持有之權威金融股份總數批准部分要約。

#### Box A 甲欄

If you approve the Partial Offer, please put a tick "✓" here 如閣下批准部分要約，請在此加上「✓」號	➔		Number of Power Financial Shares in respect of which the Partial Offer is approved 批准部分要約涉及之權威金融股份數目 _____ Shares (股)
SHAREHOLDER name(s) and address in full 股東全名及完整地址 (EITHER TYPE-WRITTEN OR WRITTEN IN BLOCK CAPITALS) (請用打字機或正楷填寫)	Family name(s) or company name(s) 姓氏或公司名稱	Forename(s) 名字	
	Registered address 登記地址	Telephone number 電話號碼	

#### TO ACCEPT THE PARTIAL OFFER (Please refer to the note) 接納部分要約 (請參閱附註)

#### Box B 乙欄

FOR THE CONSIDERATION stated below the "Transferor" named below hereby transfer(s) to the "Transferee" named below the Power Financial Share(s) held by the Transferor specified below subject to the terms and conditions contained herein and in the accompanying Offer Document.  
根據本表格及隨附之要約文件所載條款及條件，下列「轉讓人」現按下列代價，將以下註明轉讓人所持有之權威金融股份轉讓予下列「承讓人」。

Number of Power Financial Shares tendered for acceptance 閣下提呈接納之權威金融股份數目			
Power Financial Share certificate number(s) 權威金融股份股票編號			
TRANSFEROR name(s) and address in full 轉讓人全名及地址 (EITHER TYPE-WRITTEN OR WRITTEN IN BLOCK CAPITALS) (請用打字機或正楷填寫)	Family name(s) or company name(s) 姓氏或公司名稱	Forename(s) 名字	
	Registered address 登記地址	Telephone number 電話號碼	
CONSIDERATION 代價	For every 4 Power Financial Shares, 5 China Jicheng Shares 每4股權威金融股份為5股中國集成股份		
TRANSFEREE 承讓人	Name 名稱: Correspondence address: 通訊地址: Occupation 職業:	Jicheng Investment Limited Room 904, Loon Kee Building, 275 Des Voeux Road Central, Hong Kong 香港德輔道中275號龍記大廈904室 Corporation 法團	

Note: Subject to the Partial Offer becoming unconditional in all respects, the total number of Power Financial Shares taken up by the Offeror from you will be determined by the total number of Power Financial Shares tendered for acceptance in accordance with the formula set out in the Offer Document. Fractions of Power Financial Shares will not be taken up under the Partial Offer. The number of Power Financial Shares to be purchased from you by the Offeror in respect of your acceptance will be rounded up or down to the nearest whole number at the discretion of the Offeror.  
附註：待部分要約在各方面成為無條件後，要約人自閣下承購之權威金融股份總數將就提呈接納之權威金融股份總數按於要約文件之公式釐定。根據部分要約，非整數之權威金融股份將不會獲承購。要約人就閣下之接納將向閣下購買之權威金融股份數目，將會由要約人酌情決定上調或下調以調整至最近之整數。

If you have voted in Box A to approve the Partial Offer and/or accepted the Partial Offer in Box B of this Form of Approval and Acceptance, please SIGN BELOW ONCE in the capacity as Power Financial Independent Shareholder to approve the Partial Offer and/or as the Transferor to accept the Partial Offer (as the case may be).

If you have accepted the Partial Offer, your signature(s) should be witnessed by a person aged 18 or above who is not another joint holder and who must also sign and print his/her name and address where indicated below. All joint holders must sign.

倘閣下於本批准及接納表格中甲欄批准部分要約及/或乙欄接納部分要約，請於下文簽署一次，以作為權威金融獨立股東批准部分要約及/或作為轉讓人接納部分要約(視情況而定)。

倘閣下接納部分要約，閣下應在並非另一名聯名持有人之18歲或以上人士之見證下簽署，而該人士亦須如下所示簽署及填寫其姓名及地址。所有聯名持有人均須簽署。

Signed by the Transferor in the presence of:

轉讓人在下列見證人見證下簽署:

Signature of Witness 見證人簽署 \_\_\_\_\_

Name of Witness 見證人姓名 \_\_\_\_\_

Address of Witness 見證人地址 \_\_\_\_\_

Occupation of Witness 見證人職業 \_\_\_\_\_

Signature(s) of Power Financial Independent Shareholder/Transferor  
Company chop, if applicable  
權威金融獨立股東/轉讓人簽署  
公司印鑑(如適用)

ALL JOINT  
HOLDERS  
MUST SIGN  
HERE  
所有聯名  
持有人均須  
於本欄簽署

#### Do not complete 請勿填寫本欄

Signed by the Transferee in the presence of:

承讓人在下列見證人見證下簽署:

Signature of Witness 見證人簽署 \_\_\_\_\_

Name of Witness 見證人姓名 \_\_\_\_\_

Address of Witness 見證人地址 \_\_\_\_\_

Occupation of Witness 見證人職業 \_\_\_\_\_

For and on behalf of 代表  
Jicheng Investment Limited  
Correspondence address: Room 904, Loon Kee Building, 275 Des Voeux Road Central, Hong Kong  
通訊地址: 香港德輔道中275號龍記大廈904室  
Occupation 職業: Corporation 法團  
Authorised Signatory(ies):  
授權簽署人: \_\_\_\_\_

Signature of Transferee  
承讓人簽署

Date of Transfer 轉讓日期 \_\_\_\_\_

**THIS FORM OF APPROVAL AND ACCEPTANCE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.**

If you are in any doubt as to any aspect of this Form of Approval and Acceptance or as to the action to be taken, you should consult your licensed securities dealer or registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser. If you have sold or otherwise transferred all your Power Financial Shares, you should at once hand this Form of Approval and Acceptance and the accompanying Offer Document to the purchaser(s) or transferee(s) or to the bank, licensed securities dealer, registered institution in securities or other agent through whom the sale or transfer was effected for transmission to the purchaser(s) or transferee(s). (Only one Form of Approval and Acceptance will be accepted from each Power Financial Independent Shareholder by the Receiving Agent.)

The acceptance of the Partial Offer by persons who are citizens or residents or nationals of jurisdictions outside Hong Kong may be prohibited or affected by the laws of the relevant jurisdictions. If you are a citizen or resident or national of a jurisdiction outside Hong Kong, you should inform yourself about and observe any applicable legal requirements. It is your responsibility if you wish to accept the Partial Offer to satisfy yourself as to the full observance of the laws of the relevant jurisdictions in connection therewith, including the obtaining of any governmental approvals, exchange control approvals or other consents, or filing and registrations requirements which may be required and the compliance with other necessary formalities or legal requirements and the payment of any transfer or other taxes due in such jurisdiction. Acceptance of the Partial Offer by you will constitute a representation and warranty by you that you have fully observed all applicable legal and other requirements and that the Partial Offer may be accepted by you lawfully under the laws of the relevant jurisdiction.

This Form of Approval and Acceptance should be read in conjunction with the Offer Document. All words and expressions defined in the Offer Document shall, unless the context otherwise requires, have the same meanings when used in this form.

**HOW TO COMPLETE THIS FORM OF APPROVAL AND ACCEPTANCE**

You should read the Offer Document before completing this form. Whether you accept the Partial Offer or not, please consider whether to approve the Partial Offer by completing Box A in this Form of Approval and Acceptance and return it to the Receiving Agent. To approve and/or accept the Partial Offer made by Optima Capital for and on behalf of the Offeror to acquire your Power Financial Shares, you should duly complete and sign this form and forward this entire form, together with the relevant share certificate(s), transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof) (if applicable) for the exact number of Power Financial Shares in respect of which you wish to accept the Partial Offer, by post or by hand, marked "Power Financial Group Limited – Partial Offer" on the envelope, to the Receiving Agent at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong by no later than 4:00 p.m. on Wednesday, 1 August 2018 (being the First Closing Date) or such other time and/or date as the Offeror may, subject to the Takeovers Code, decide and announce. Unless the Partial Offer is extended or revised in accordance with the Takeovers Code, no Form of Approval and Acceptance received after the Final Closing Date will be accepted.

If you require any assistance in completing this Form of Approval and Acceptance or have any enquiries regarding the procedures for tendering and settlement or any other similar aspect of the Partial Offer, please contact the Receiving Agent at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong or at its hotline at (852) 2980 1333.

**FORM OF ACCEPTANCE AND TRANSFER IN RESPECT OF THE PARTIAL OFFER**

To: The Offeror and Optima Capital and Receiving Agent

To: Power Financial and the Registrar of Power Financial

1. My/Our execution of this Form of Approval and Acceptance (whether or not such form is dated) shall also be binding on my/our successors and assignees, and shall constitute:
  - (a) my/our approval of the Partial Offer made by Optima Capital for and on behalf of the Offeror in respect of the number of Power Financial Shares inserted in Box A of this form; and/or my/our acceptance of the Partial Offer made by Optima Capital for and on behalf of the Offeror and subject to the terms set out or referred to in the Offer Document and this Form of Approval and Acceptance in respect of the number of Power Financial Shares inserted in Box B of this form, in case of acceptance of the Partial Offer, subject to adjustment, and such approval and/or acceptance shall be irrevocable except, in the case of acceptance of the Partial Offer, in the circumstances that the Executive requires that such Accepting Shareholder is granted a right to withdraw in accordance with Rule 19.2 of the Takeovers Code or in compliance with Rule 17 of the Takeovers Code;
  - (b) my/our irrevocable instruction and authority to each of the Offeror and Optima Capital or their respective agent(s) to send the share certificate(s) of China Jicheng Shares to which I/we shall have become entitled under the terms of the Partial Offer by ordinary post at my/our own risk to the person and the address stated below or, if no name and address is stated below, to me or the first-named of us (in the case of joint registered Power Financial Shareholders) at the registered address shown in the register of members of Power Financial as soon as possible but in any event within 7 Business Days following the Final Closing Date;  

(Insert name and address of the person to whom the share certificate(s) of China Jicheng Shares should be sent (if different from the registered Power Financial Shareholder or the first-named of joint registered Power Financial Shareholders))

Name: (in block capitals) \_\_\_\_\_

Address: (in block capitals) \_\_\_\_\_
  - (c) my/our irrevocable instruction and authority to each of the Offeror and/or Optima Capital and/or such person or persons as any of them may direct for the purpose, on my/our behalf, to date this document and to make and execute the contract note as required by Section 19(1) of the Stamp Duty Ordinance (Chapter 117 of the Laws of Hong Kong) to be made and executed by me/us as the seller(s) of the Power Financial Share(s) to be sold by me/us and accepted under the Partial Offer and to cause the same to be stamped and to cause an endorsement to be made on this Form of Approval and Acceptance, or cause a stamp certificate to be issued in respect of this Form of Approval and Acceptance, in accordance with the provisions of that Ordinance;
  - (d) my/our irrevocable instruction and authority to each of the Offeror and/or Optima Capital and/or such person or persons as any of them may direct to complete and execute any document on my/our behalf in connection with my/our approval and/or acceptance of the Partial Offer and to do any other act that may be necessary or expedient for the purpose of vesting in the Offeror and/or such person or persons as it may direct my/our Power Financial Share(s) accepted under the Partial Offer;
  - (e) my/our understanding that my/our execution of this Form of Approval and Acceptance shall be deemed to constitute approval and/or acceptance of the Partial Offer in respect of the Power Financial Shares indicated above on and subject to the terms set out or referred to in the Offer Document and this Form of Approval and Acceptance, including any revision or extension of the terms of such Partial Offer, in the case of any revision, where the Partial Offer is revised and the consideration offered under such revised Partial Offer does not represent on such date (on such basis as Optima Capital, on behalf of the Offeror may consider appropriate) a reduction in the value of the Partial Offer in its original or any previously revised form(s); with effect from the date of receipt hereof or such later date as first written above and also my/our instruction and authority to each of the Offeror and/or Optima Capital and/or the Receiving Agent or their respective agent(s) or such person or persons as any of them may direct for the purpose, to accept any such revised Partial Offer on my/our behalf and to execute on my/our behalf and in my/our name all such further documents (if any) as may be required to give effect to such acceptance;
  - (f) my/our undertaking to execute such further documents and to do such acts and things by way of further assurance as may be necessary or desirable to transfer my/our Power Financial Share(s) accepted under the Partial Offer to the Offeror or such person or persons as it may direct free from all third party rights, liens, claims, charges, equities and encumbrances but together with all rights accruing or attaching thereto on or after the Final Closing Date or subsequently becoming attached to them, including, without limitation, the rights to receive all future dividends and/or other distributions declared, paid or made, if any, on or after the Final Closing Date.
  - (g) my/our agreement to ratify each and every act or thing which may be done or effected by the Offeror and/or Optima Capital and/or their respective agents or such person or persons as any of them may direct on the exercise of any rights contained herein; and
  - (h) my/our irrevocable instruction and authority to the Offeror and/or Optima Capital and/or their respective agent(s) to collect from the Registrar of Power Financial on my/our behalf the share certificate(s) of Power Financial Shares in respect of the Power Financial Share(s) due to be issued to me/us in accordance with, and against surrender of, the enclosed transfer receipt(s) and/or other document(s) of title (and/or satisfactory indemnity or indemnities required in respect thereof) (if applicable), which has/have been duly signed by me/us, and to deliver the same to the Receiving Agent and to authorise and instruct the Receiving Agent to hold such share certificate(s) subject to the terms and conditions of the Partial Offer as if it/they were share certificate(s) delivered to the Receiving Agent together with this Form of Approval and Acceptance.
2. I/We understand that acceptance of the Partial Offer by me/us will be deemed to constitute a warranty by me/us to the Offeror and Optima Capital that (i) the number of Power Financial Share(s) specified in this Form of Approval and Acceptance for the purpose of acceptance of the Partial Offer will be sold free from all third party rights, liens, claims, charges, equities and encumbrances but together with all rights accruing or attaching thereto on or after the Final Closing Date or subsequently becoming attached to them, including, without limitation, the rights to receive all future dividends and/or other distributions declared, paid or made, if any, on or after the Final Closing Date; and (ii) I/we have not taken or omitted to take any action which will or may result in the Offeror or Optima Capital or any other person acting in breach of the legal or regulatory requirements of any territory in connection with the Partial Offer or my/our acceptance thereof, and is permitted under all applicable laws to receive and accept the Partial Offer, and any revision thereof, and that such acceptance is valid and binding in accordance with all applicable laws.
3. In the event that my/our acceptance is not valid, or is treated as invalid, in accordance with the terms of the Partial Offer, all instructions, authorisations and undertakings contained in paragraph 1 above shall cease in which event, I/we authorise and request the Offeror and/or Optima Capital and/or the Receiving Agent and/or such person or persons as any of them may direct to return to me/us my/our share certificate(s) of Power Financial Shares (and/or satisfactory indemnity or indemnities requested in respect thereof) (if applicable), together with this form duly cancelled, by ordinary post at my/our own risk to the person named in paragraph 1(b) above or, if no name or address is stated, to me or the first-named of us (in the case of joint registered Power Financial Shareholders) at the registered address shown in the register of members of Power Financial.  

Note: Where I/we have sent one or more transfer receipt(s) and in the meantime the relevant share certificate(s) of Power Financial has/have been collected by any of the Offeror and/or Optima Capital and/or any of their agent(s) from Power Financial or the Registrar of Power Financial on my/our behalf, such share certificate(s) in lieu of the transfer receipt(s) will be returned to me/us.
4. I/We enclose the relevant share certificate(s), transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof) (if applicable) for the whole or part of my/our holding of Power Financial Share(s) accepted under the Partial Offer and to be held by the Offeror and/or Optima Capital and/or the Receiving Agent and/or such person or persons as any of them may direct on the terms and conditions of the Partial Offer. I/We understand that no acknowledgement of receipt of any Form(s) of Approval and Acceptance, share certificate(s), transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof) (if applicable) will be given. I/we further understand that all documents will be sent by ordinary post at my/our own risk.
5. I/We represent and warrant to each of the Offeror and/or Optima Capital and/or the Receiving Agent and/or such person or persons as any of them may direct that I am/we are the registered Power Financial Shareholder(s) of the number of Power Financial Share(s) specified in this Form of Approval and Acceptance for the purposes of approval and/or acceptance of the Partial Offer, as the case may be, and I/we have the full right, power and authority tender and pass the title and ownership of any of my/our Power Financial Share(s) tendered for acceptance under the Partial Offer to the Offeror.
6. I/We represent and warrant to the Offeror that I/we have satisfied the laws of the jurisdiction where my/our address is stated in the register of members of Power Financial in connection with my/our approval and/or acceptance of the Partial Offer, including the obtaining of any governmental approvals, exchange control approvals or other consents, or filing and any registration requirements which may be required and the compliance with all necessary formalities or legal requirements.
7. I/We warrant to the Offeror that I/we shall be fully responsible for payment of any transfer or other taxes or duties payable in respect of the jurisdiction where my/our address is located as set out in the register of members of Power Financial in connection with my/our acceptance of the Partial Offer.
8. I/We acknowledge that, save as otherwise provided in the Offer Document and this Form of Approval and Acceptance expressly, all acceptances, instructions, authorities and undertakings hereby given shall be irrevocable and unconditional.

## PERSONAL DATA

### Personal Information Collection Statements

This personal information collection statement informs you of the policies and practices of the Offeror, Optima Capital and the Receiving Agent and in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance").

#### 1. Reasons for the collection of your personal data

In approving and/or accepting the Partial Offer for your Power Financial Share(s), you must provide the personal data requested. Failure to supply the requested data may result in the processing of your approval and/or acceptance being rejected or delayed. It may also prevent or delay the despatch of the consideration to which you are entitled under the Partial Offer.

#### 2. Purposes

The personal data which you provide on this Form of Approval and Acceptance may be used, held and/or stored (by whatever means) for the following purposes:

- processing your approval, acceptance and verification or compliance with the terms and application procedures set out in this Form of Approval and Acceptance and the Offer Document;
- registering transfers of the Power Financial Share(s) out of your name;
- maintaining or updating the register of members of Power Financial;
- conducting or assisting to conduct signature verifications, and any other verification or exchange of information;
- distributing communications from the Offeror and/or its agents such as financial advisers, and/or the Receiving Agent;
- compiling statistical information and Power Financial Shareholder profiles;
- establishing benefit entitlements of the Power Financial Shareholders;
- disclosing relevant information to facilitate claims on entitlements;
- making disclosures as required by laws, rules or regulations (whether statutory or otherwise);
- any other purpose in connection with the business of the Offeror; and
- any other incidental or associated purposes relating to the above and other purpose to which the Power Financial Shareholders may from time to time agree to or be informed of.

#### 3. Transfer of personal data

The personal data provided in this Form of Approval and Acceptance will be kept confidential but the Offeror and/or Optima Capital and/or the Receiving Agent may, to the extent necessary for achieving the purposes above or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and, in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) such personal data to, from or with any and all of the following persons and entities:

- the Offeror, Optima Capital, any of their agents and the Receiving Agent;
- any agents, contractors or third party service providers who offer administrative, telecommunications, computer, payment or other services to the Offeror and/or Optima Capital and/or the Receiving Agent, in connection with the operation of their businesses;
- any regulatory or governmental bodies;
- any other persons or institutions with which you have or propose to have dealings, such as your bankers, solicitors, accountants or licensed securities dealers or registered institutions in securities; and
- any other persons or institutions whom the Offeror and/or Optima Capital and/or the Receiving Agent consider(s) to be necessary or desirable in the circumstances.

#### 4. Access and correction of personal data

The Ordinance provides you with rights to ascertain whether the Offeror and/or Optima Capital and/or the Receiving Agent holds your personal data, to obtain a copy of that data, and to correct any data that is incorrect. In accordance with the Ordinance, the Offeror and/or Optima Capital and/or the Receiving Agent has/have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Offeror, Optima Capital or the Receiving Agent (as the case may be).

**BY SIGNING THIS FORM OF APPROVAL AND ACCEPTANCE, YOU AGREE TO ALL OF THE ABOVE**

## 個人資料

### 收集個人資料聲明

本收集個人資料聲明旨在知會閣下有關於要約人、創越融資及接收代理及有關個人資料及香港法例第486章個人資料(私隱)條例(「該條例」)之政策及慣例。

#### 1. 收集閣下個人資料之原因

閣下就權威金融股份批准及/或接納部分要約時須提供所需之個人資料,倘閣下未能提供所需資料,則可能導致閣下之批准及/或接納申請被拒或受到延誤。這亦可能妨礙或延遲寄發閣下根據部分要約應得之代價。

#### 2. 用途

閣下於本批准及接納表格提供之個人資料可能會用作、持有及/或保存(以任何方式)作下列用途:

- 處理閣下之批准、接納申請及核實或遵循本批准及接納表格及要約文件載列之條款及申請手續;
- 登記閣下名義之權威金融股份轉讓;
- 保存或更新權威金融股東名冊;
- 核實或協助核實簽名,以及進行任何其他資料核實或交換;
- 自要約人及/或其代理(例如財務顧問)及/或接收代理發佈通訊;
- 編製統計資料及權威金融股東資料;
- 確立權威金融股東之獲益權利;
- 披露有關資料以方便進行權益申索;
- 按法例、規則或規例規定(無論法定或其他規定)作出披露;
- 有關要約人業務之任何其他用途;及
- 有關上文所述任何其他臨時或關連用途及權威金融股東可能不時同意或知悉之其他用途。

#### 3. 轉交個人資料

本批准及接納表格提供之個人資料將會保密,惟要約人及/或創越融資及/或接收代理為達致上述或有關任何上述之用途,可能作出彼等認為必需之查詢,以確認個人資料之準確性,尤其彼等可能向或自下列任何及所有個人及實體披露、獲取或轉交(無論在香港境內或香港境外地區)該等個人資料:

- 要約人、創越融資、其任何代理及接收代理;
- 為要約人及/或創越融資及/或接收代理之業務經營提供行政、電訊、電腦、付款或其他服務之任何代理、承包商或第三方服務供應商;
- 任何監管或政府機構;
- 與閣下進行交易或建議進行交易之任何其他個人或機構,例如閣下之銀行、律師、會計師或持牌證券交易商或註冊證券機構;及
- 要約人及/或創越融資及/或接收代理認為必需或適當情況下之任何其他個人或機構。

#### 4. 獲取及更正個人資料

根據該條例之規定,閣下可確認要約人及/或創越融資及/或接收代理是否持有閣下之個人資料、獲取該資料副本、以及更正任何錯誤資料。依據該條例之規定,要約人及/或創越融資及/或接收代理有權就獲取任何資料之請求收取合理之手續費。獲取資料或更正資料或獲取有關政策及慣例及所持資料類型之資料之所有請求均須提交予要約人、創越融資或接收代理(視情況而定)。

閣下一經簽署本批准及接納表格即表示同意上述所有條款