

## Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	31/08/2017		
To : Hong Kong Exchanges an	d Clearing Limited		
	un Yang Financial Holdin	gs Limited	
Date Submitted 5	September 2017		
I. Movements in Authorised Sh	are Capital		
1. Ordinary Shares			
(1) Stock code : <u>397</u>	Description : JUN YA	NG FIN	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month 30,000,000,000	HK\$0.01	HK\$300,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	30,000,000,000	HK\$0.01	HK\$300,000,000.00
(2) Stock code : <b>N/A</b>	Description :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month		
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares			
Stock code : <u>N/A</u> Descript	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descript	tion :		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the elecurrency):	nd of the month	(State HK\$3	00,000,000.00

## II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	2,911,712,734	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	Nil _	N/A	N/A	N/A
Balance at close of the month	2,911,712,734	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable and class of shares are issuable and class of shares issuable and class of shares of issuer which mais issued during the month thereto as at close of the month pursuant thereto and close of the month pursuant thereto are close of the month pursuant thereto and close of the month pursuant thereto and close of the month pursuant thereto are close of the month pursuant thereto and close of the month pursuant thereto are close of the	Share Options (unde	r Share Opti	on Schemes c	of the Issuer)			
approval date (dd/mm/yyyy) and class of shares issuable	share option scheme				shares of issuer issued during	be issued pursuant	
Cdd/mm/yyyy and class of shares   Sranted   Exercised   Cancelled   Lapsed			Movement d	uring the mon	ıth		
Company shares   Nil   Nil   Nil   Nil   Nil   Nil   211,767	(dd/mm/yyyy) and class of shares	Granted	Exercised	Cancelled	Lapsed	pursuant thereto	close of the month
Option Scheme	1.						
Continuity shares   Nil   Nil   Nil   Nil   Nil   Nil   Nil   211,767	2003 Share						
Ordinary shares   Nil   Nil   Nil   Nil   Nil   211,767	Option Scheme						
Company Share	(17/11/2003)						
2.     2013 Share   Option Scheme     (04/06/2013)   Ordinary shares   Nil   Nil   (29,110,000)   Nil   213,520,000   (Note 1)     3.     (   / /	Ordinary shares	Nil	Nil	Nil	Nil	Nil Nil	211,767
2013 Share	(Note 1)						
Option Scheme							
	2013 Share						
Ordinary shares         Nil         Nil         (29,110,000)         Nil         213,520,000           3.	Option Scheme						
	Ordinary shares	Nil	Nil	Nil	(29,110,000)	Nil	213,520,000
Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A  Total funds raised during the month from exercise	3.						
Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A  Total funds raised during the month from exercise							
(Preference shares) N/A (Other class) N/A  Total funds raised during the month from exercise	(Note 1)						
(Other class) N/A  Total funds raised during the month from exercise				•	• ,		
Total funds raised during the month from exercise				(Prefe	,		
					(Other class)	N/A	·
jui upiiuns (siate cutteticy) Nii	Total funds raised du of options (State curr		th from exerci	se Nil			

Warrants to Issue Shares of the	e Issuer which	are to be Listed	l			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	_			
2.						
( / / ) Stock code (if listed) Class of shares			-			
issuable (Note 1)			_			
Subscription price EGM approval date (if applicable)			-			
(dd/mm/yyyy)	( / /	)	-			
				·		_
( / / )						
Stock code (if listed) Class of shares issuable (Note 1)			<u>.</u>			
			_			
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
4.	`		<del>-</del>			
		-		· -		_
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price			=			
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	-			
		Total E	3. (Ordina	ary shares) N/A		
		. 5 . 5 . 5		ice shares) <u>N/A</u>		_
				ther class) N/A		_

Convertibles (i.e. Convertible	into Shares of th	ne Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
	_					
-	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
2.	( , , ,					
	_					
Otaali aada (it liatad)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3.	<u></u>					
	_					
	_					
Stock code (if listed)	<del>-</del>		<del>.</del>			
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )	<u></u>				
4.	_					
	_					
	<del>_</del>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
(\(\omega(\text{\tin}}}}} \ext{\tin}}}}} \text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\tin\text{\tin\tin\tin\tin\tin\tint{\text{\text{\text{\text{\text{\text{\text{\text{\tin\text{\tin\tin\tin\tin\tin\tin\tin\tin\tin\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{\tin\tin\tin\tin\tin\tin\tin\tin\tin\tin	( , , )		otal C. (Ordina			_
			(Preferen	ce shares) N/A	1	= =
			(O	ther class) N/A	١	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	_	
	-	
( / / )		
shares (Note 1)		
2.		
Z	-	
Shares (Note 1)		
3		
	-	
shares (Note 1)		
Tatal D. (Calling of ann)	N1/A	
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A	
(0.000)		•

Ot	her Movements	in Issued	Share Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	. , , , , , , , , , , , , , , , , , , ,			Class of shares				
				Class of shares issuable (Note 1)				
1.	Rights issue	At price	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
2	Onen offer	At price	. State	Issue and allotment	( / /	)		
2.	Open offer	At price	· currency	date : (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(44, 7,7,7,7,7,7,7,7,7,7,7,7,7,7,7,7,7			N/A	N/A
				Class of shares issuable (Note 1)				
_	Dianian	۸،	State	Issue and allotment	( / /	)		
3.	Placing	At price	currency	date : (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(44/1111///////////////////////////////			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Stato	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
6.	Repurchase of shares	Class of shares repurchased (Note 1)  Cancellation date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /	•	N/A	N/A
7.	Redemption of shares	Class of shares redeemed (Note 1)  Redemption date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /		N/A	N/A
8.	Consideration At price : State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	`	)	N/A	N/A
10.	Other (Please specify)	At price : State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			,	Ordinary sh ference sh (Other	nares	N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):
Submitted by: Siu Kam Chau
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.