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Jun Yang Financial Holdings Limited

君陽金融控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 397)

GRANT OF SHARE OPTIONS

This announcement is made pursuant to Rule 17.06A of the Rules (“**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board (“**Board**”) of directors (“**Directors**”) of Jun Yang Financial Holdings Limited (“**Company**”) announces that on 10 April 2017, the Company has granted to two eligible persons (“**Grantees**”), subject to acceptance by such Grantees, share options (“**Options**”) to subscribe for up to 38,860,000 ordinary shares of HK\$0.01 each in the share capital of the Company (each, a “**Share**”) (subject to adjustments under the share option scheme adopted by the Company on 4 June 2013 (“**Share Option Scheme**”)) under the Share Option Scheme. Details of the Options are set out below:

Date of grant : 10 April 2017 (“**Date of Grant**”)

Exercise price of the Options granted : HK\$0.142 per Share

Total number of the Shares to be issued upon exercise in full of the Options granted : 38,860,000 Shares

Closing price of the Shares on the Date of Grant : HK\$0.142 per Share

Average closing price of the Shares for the five business days immediately preceding the Date of Grant : HK\$0.1322 per Share

Exercise period of the Options : From 10 April 2017 to 9 April 2019, both dates inclusive

Consideration for the grant of the Options : HK\$1.00 to be paid by each Grantee upon the acceptance of the Options granted

The Grantees are the directors of an associate company of the Company and none of the Grantees is a Director, chief executive or substantial shareholder of the Company, or any of their respective associate(s) (as defined in the Listing Rules).

On behalf of the Board
Jun Yang Financial Holdings Limited
Kwok Sze Yiu, Gordon
Chairman

Hong Kong, 10 April 2017

As at the date of this announcement, the executive Directors are Mr. Kwok Sze Yiu, Gordon, Dr. Tang Sing Hing, Kenny and Mr. Ng Tang, and the independent non-executive Directors are Mr. Chan Chi Yuen, Mr. Chik Chi Man and Ms. Yiu Wai Yee, Catherine.