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Jun Yang Financial Holdings Limited
君陽金融控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 397)

ISSUE OF NOTES: UPDATE

Reference is made to the announcements of Jun Yang Financial Holdings Limited (“**Company**”, together with its subsidiaries, “**Group**”) dated 9 May 2016, 30 June 2016 and 25 July 2016 in relation to the proposed placing of the 8% per annum notes (“**Notes**”) in an aggregate principal amount of up to HK\$100,000,000 maturing on the second anniversary of the date of issue of the Notes at the placing price equal to 100% of the principal amount of the Notes (“**Placing**”). The placing period for the Placing commenced on 10 May 2016 and will end on 9 November 2016.

The board of directors (“**Directors**”, each a “**Director**”) of the Company is pleased to announce that on 1 September 2016, the Notes in an aggregate principal amount of HK\$22,100,000 were issued (“**Notes Issue**”). The net proceeds from the Notes Issue in the sum of approximately HK\$21.2 million will be used to finance any potential investment opportunities of the Group that may arise from time to time and for the general working capital of the Group.

To the best of the Directors’ knowledge, information and belief and having made all reasonable enquiries, each of the places and its ultimate beneficial owners is independent of, and not connected with the Company’s connected persons (within the meaning under the Rules (“**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) and their respective associates (within the meaning under the Listing Rules).

Together with the Notes issued on 30 June 2016 and 25 July 2016, the Notes in an aggregate principal amount of HK\$100,000,000 have been placed and issued. Accordingly, all Notes to be placed under the Placing have been placed in full.

On behalf of the Board
Jun Yang Financial Holdings Limited
Kwok Sze Yiu, Gordon
Chairman

Hong Kong, 1 September 2016

As at the date of this announcement, the executive Directors are Mr. Kwok Sze Yiu, Gordon, Dr. Tang Sing Hing, Kenny and Mr. Ng Tang; and the independent non-executive Directors are Mr. Chan Chi Yuen, Mr. Chik Chi Man and Mr. Lam Wing Tai.