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**Jun Yang Financial Holdings Limited**  
**君陽金融控股有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock code: 397)**

**PROFIT WARNING**

This announcement is made by Jun Yang Financial Holdings Limited (“**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (“**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules).

The board of directors of the Company (“**Board**”) wishes to inform the shareholders and potential investors of the Company that the Company is expected to record a loss attributable to owners of the Company for the six months ended 30 June 2016 (“**2016 Interim Period**”) as compared to a profit for the corresponding period in 2015 of approximately HK\$465 million. Based on the information currently available to the Board, such loss was principally attributable to the loss arising on change in fair value of held-for-trading investments and such loss is estimated to be not more than HK\$200 million as a result of the volatile stock market in Hong Kong in the 2016 Interim Period. The Board also wishes to inform the shareholders and potential investors of the Company that the operations of other principal activities remain normal during the 2016 Interim Period.

The Group is still in the process of finalising its unaudited consolidated financial statements for the 2016 Interim Period. The information contained in this announcement is only based on a preliminary assessment made by the Board with reference to the information currently available, which has not been reviewed or audited by the auditors of the Company and may be subject to change. Shareholders and potential investors of the Company are advised to refer to the details of the Group’s financial results for the 2016 Interim Period, which is expected to be published in August 2016.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.**

On behalf of the Board  
**Jun Yang Financial Holdings Limited**  
**Kwok Sze Yiu, Gordon**  
*Chairman*

Hong Kong, 8 July 2016

*As at the date of this announcement, the executive directors of the Company are Mr. Kwok Sze Yiu, Gordon, Dr. Tang Sing Hing, Kenny and Mr. Ng Tang; and the independent non-executive directors of the Company are Mr. Chan Chi Yuen, Mr. Chik Chi Man and Mr. Lam Wing Tai.*